Off-Campus Supervisor Training

=Total Solution

JobX assists schools to automate the job posting, application, hiring, and reporting process for employees, Supervisors, and administrators.

Next Gen Web Solutions

Next Gen Web Solutions offers web and mobile software solutions to enable administrators to efficiently manage online forms, scholarships, employment, online timesheets and other specialized processes that requires electronic management.

JobX solution in this training, assist institutions to automate the job posting, application review, and reporting process for employees, Supervisors, and site administrators. The JobX solution also assists in compliance validations based on various regulations and institutional policies.

JobX Benefits

Easy job posting

Workflow job approval process ensures your jobs are reviewed timely and are compliant.

Customize job specific questions on the application to find the "most qualified" candidates in your job(s).

Systematic e-mail alerts ensure timely communications amongst everyone (employees, supervisors, site administrators).

Systematic applicant compliance checks ensures all employment eligibility requirements are met.

Broadcast e-mail tools for improved communications with your employees.

School Specific Customization

School Specific Customization

Your JobX site has YOUR school look and feel

Your JobX site has YOUR school Off-Campus Employers

Your JobX site has been configured to support YOUR school business processes

nextgen WEB SOLUTIONS   **JobX** Powered by NextGen

Training Agenda

Access JobX

Job Posting

Review and Hire Applicants
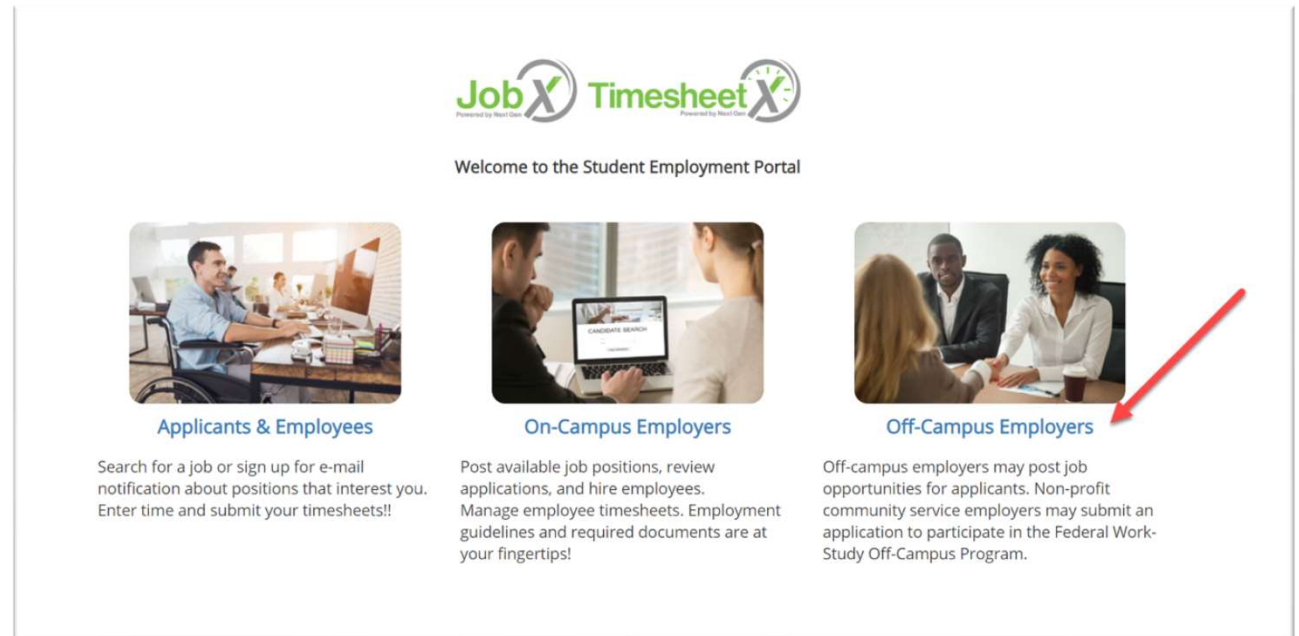
Approved for Hire

Questions

Access JobX & TimesheetX

Navigate to your school's customized JobX/TimesheetX Site.

Then click on the 'Off-Campus Employers' link.

Sample College JobX & TimesheetX Site:
https://sample.studentemployment.ngwebsolutions.com/
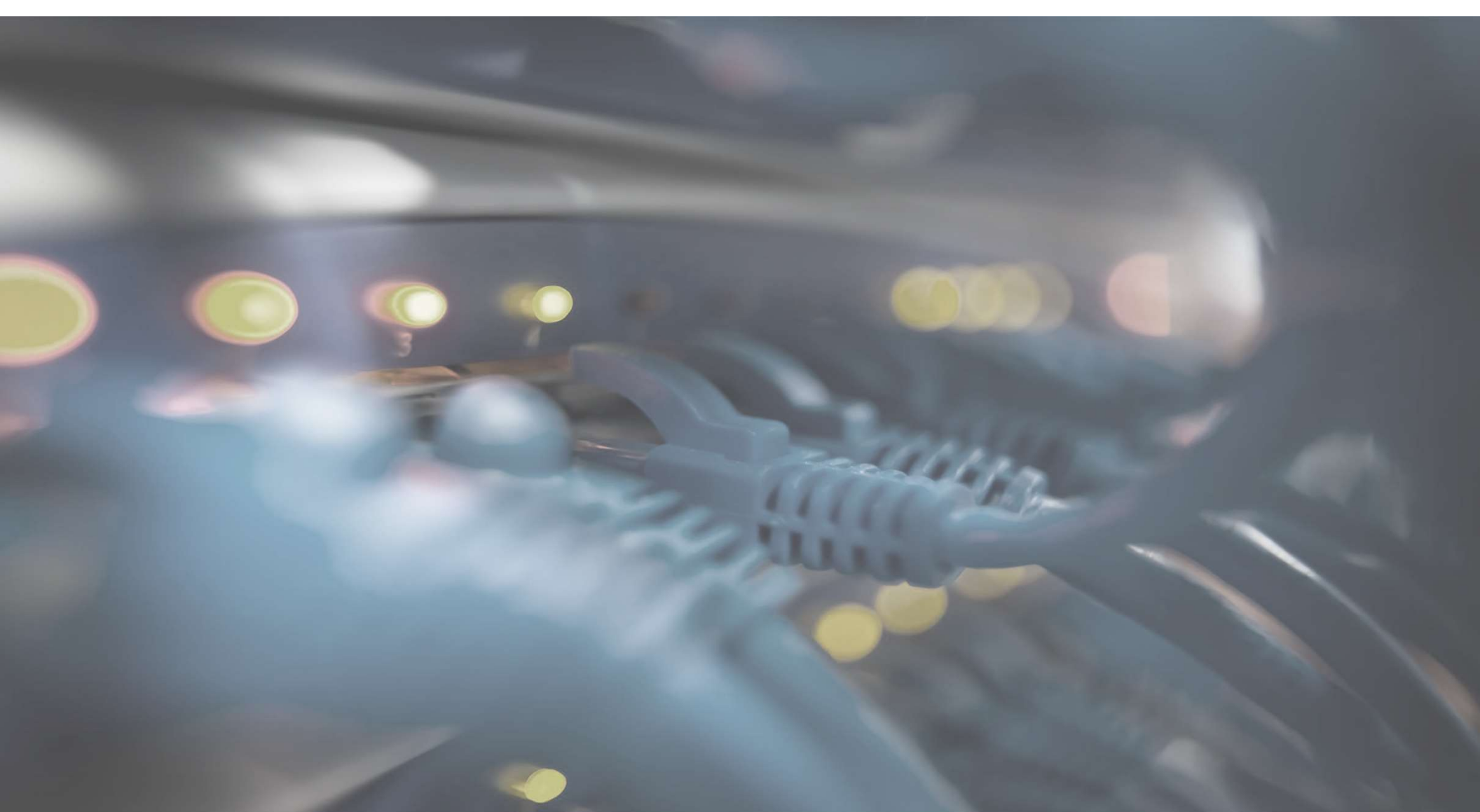
Access JobX

Access JobX

Navigate to your school's customized JobX Site

Then click on the 'Off-Campus Community Employer' link.

JobX Site:
https://commonwealthu.studentemployment.ngwebsolutions.com

Off-Campus Supervisor Request Login

Click the 'Request Access to Site' link.

Off-Campus Employer Request Login

Select '**Off-Campus**' from the dropdown menu.

Then click '**Go to next step**' button to proceed to the form.

Off-Campus Employer Request Login

Complete Request Login Form.

Then click '**Submit**' button to submit your request for an approved login.

On-Campus Supervisor JobX Login

After access approval, click the 'JobX Login' link to login to the system.

Off-Campus Employer JobX Login
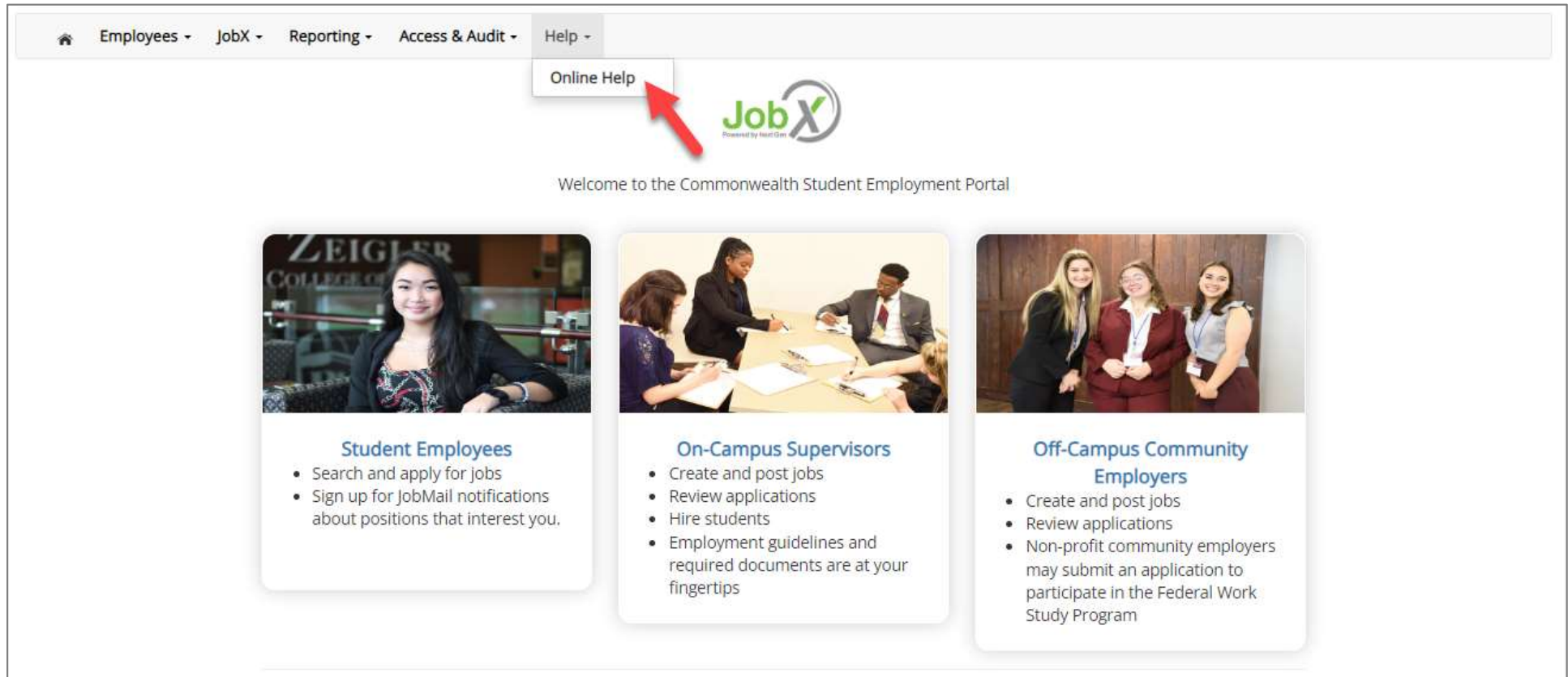
To login to the system, ensure you are using the standard login page provided by the site and **NOT the school's SSO login**.

Attention!

You are required to log-in to use the system. Enter your username (email address) and password.

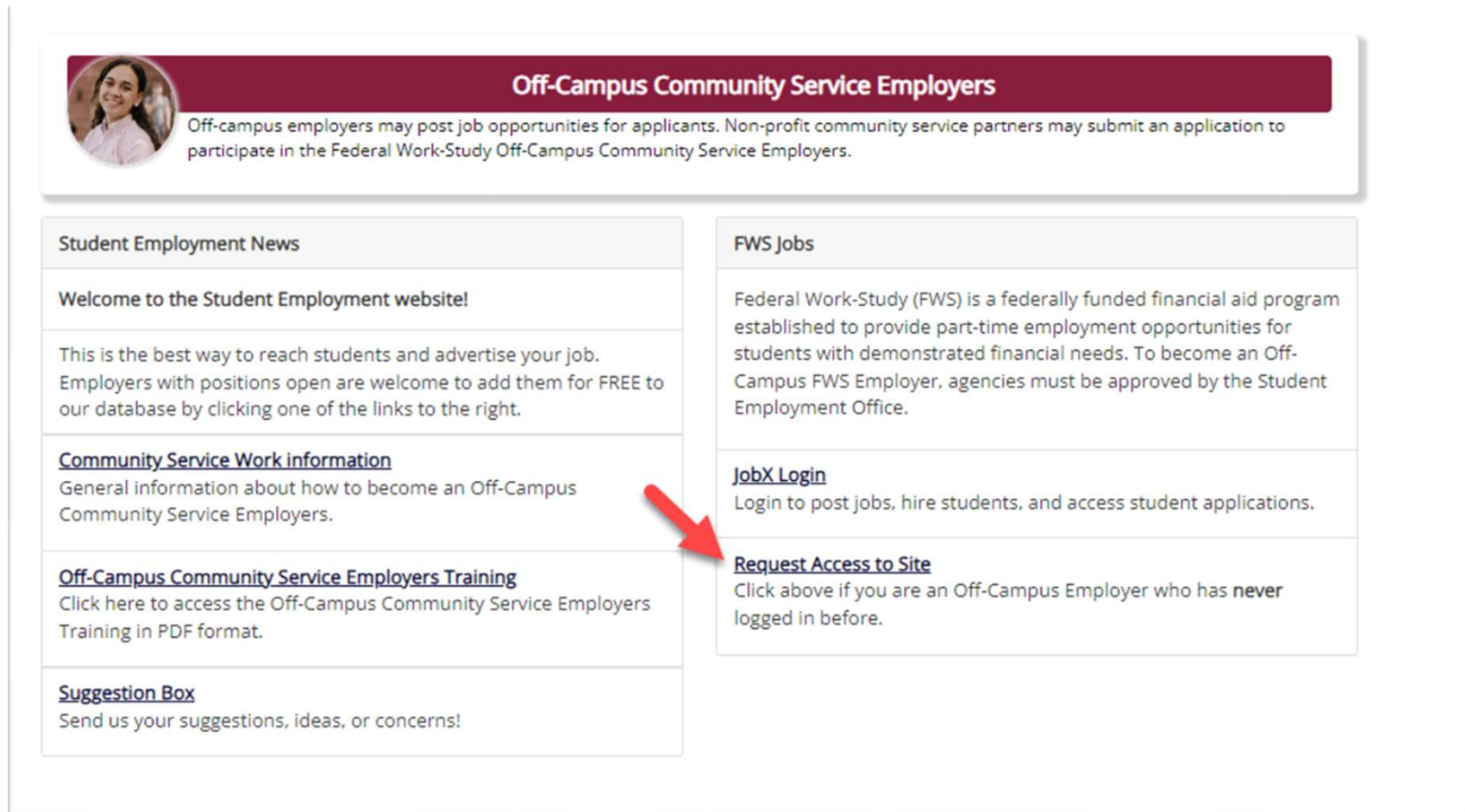By logging-in I understand and acknowledge:

- Any unauthorized review, use, disclosure, or distribution of confidential information contained in this system is strictly prohibited.
- I agree to access and use information contained within this site for my employment duties only.
- Any misuse or unauthorized release of confidential information may be grounds for discipline or legal action.

If this is your first time visiting this site, please click here. Otherwise, Please Log In!

Email Address

Password

Login

Forgot Password?   Employer – Create Account Request

Use the email and password you created during the request access to the site process.

Online Help

Online Help

Click the '**Help**' menu after you login and select '**Online Help**'.

Online Help

Online guides are available based on your login role.

Supervisors will be able to see Supervisor and Employee/Student.

Employee/Students can only see Online Help for Employee/Students.

You have the ability to search by keyword or topics in the search field.

Job Postings

Create a Job Posting

HOW DO I POST A JOB IN JOBX?

Create a Job Posting – Add a Job

Click '**Add a Job**' button to start the process to create a job.

Create a Job Posting - Employer

You are adding a brand new job to the web site for:

>> **Step 1: Supply Job Profile information** >> Step 2: Review Job Application >> Step 3: Go Live

Please Choose an Employer/Department

Choose Employer

ACADEMIC AFFAIRS
Academic Learning Center
ACCESS & ACCOMMODATIONS
ADMISSIONS
ALUMNI RELATIONS
ARTS AND SCIENCES

Go to next step

NG WebSolutions, LLC. Jacksonville, FL Phone: 904.332.9001
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If you have posting permissions for more than one department, Select the department for which you want to post a job from the '**Employer/Department Name**' drop-down list.

Next click '**Go to next step**' button to proceed.

Note: If you only have permission to post for one department, please proceed to the next slide.

Create a Job Posting – Job Type

If you have posting permissions for more than one job type, Select the job type for which you want to post a job from the '**Job Type**' drop down list. Then click '**Go to next step**' to proceed.

You are adding a brand new job to the web site for:
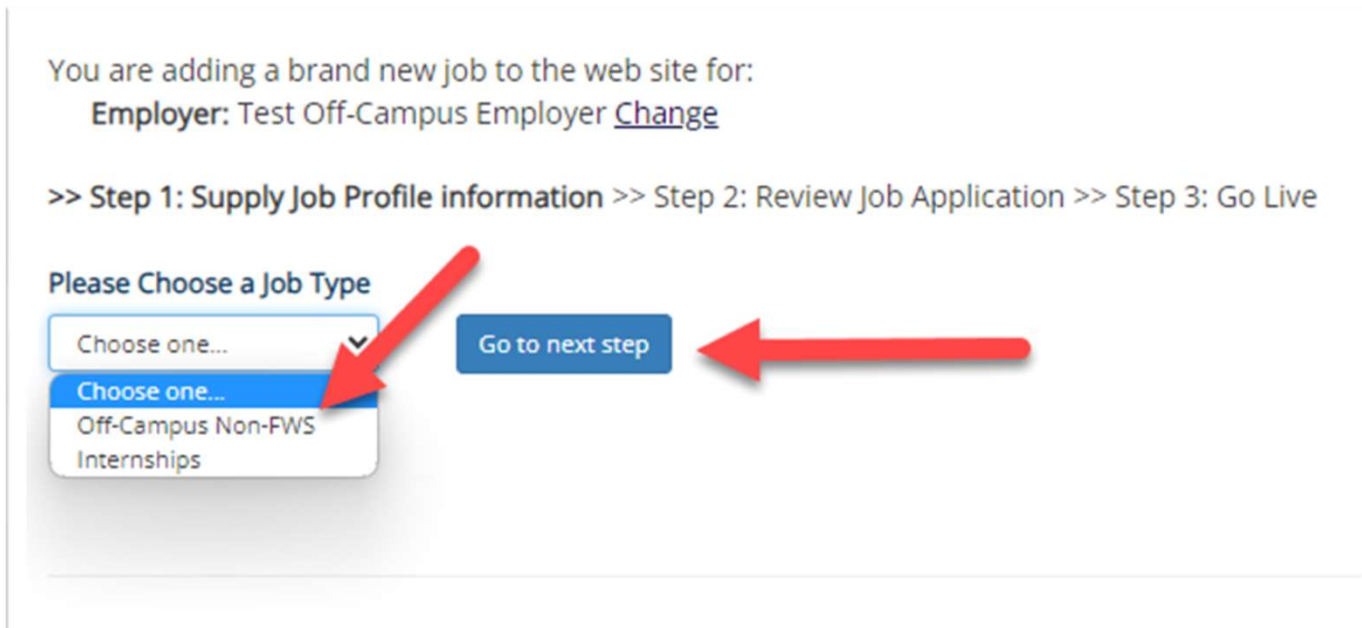   **Employer:** Test Off-Campus Employer Change

>> Step 1: Supply Job Profile information >> Step 2: Review Job Application >> Step 3: Go Live

Please Choose a Job Type

Choose one...

Choose one...
Off-Campus Non-FWS
Internships

Go to next step

Create a Job Posting – Complete Job Posting Template

Complete the Job Posting Template

The Job Posting Template may vary depending on the job type selected

Fields denoted with a red * are required fields

Lastly, click '**Submit**' to continue the next steps in the process.

Important Note: If your school has loaded your contact information (e.g. Phone Number, Fax Number, & Office Address), these fields will be pre-filled systematically. If not, you may optionally enter your Phone Number, Fax Number, E-Mail Address, and Location so an applicant can contact you, if desired.

Create a Job Posting – Review Default Application

To ensure you find the most qualified candidate for your job, you may add job specific questions to the institutional default application questions.

Your site administrator must approve these job specific questions.

To add job specific questions to your institutional default application, at the bottom of the page you may use the customized tool, see next slide for additional information.

Create a Job Posting – Add Customized Questions

When creating a new question, please select a type of question from the 'Question Type' drop down menu (i.e. Single Line, Multiple Line, Single Choice , Multiple Choice, Date, File Upload, or Instructional Text).

Use an abbreviated name for the question you'll be adding for retrieval purposes in the "Pick from Existing Questions" library. Please Note: This will not be presented to the applicant.

The Question Label is what the applicant will see. Use the text and HTML editor feature to make your questions look more professional.

You can either add your question to the existing general section or create a custom section for your question to be placed underneath. If you'd like to add a new section for a question to be within, please enter the name of the section in the "Create a new section" at the same time you're adding the 1st new field being presented within this new section.

Once this section has been added with your new question, all subsequent questions you may want to add to this new section can be done by simply selecting the new section from the "Select an existing section' drop down list.

You can place any new question exactly where you want it by selecting the desired location in the "Where to Add this Question" drop down list.

When you are completed adding a question, click the "Add Question" button. Lastly, to save the application, please click the "Save Application" button.

Please note: All job specific questions you add to your institutional default application will be reviewed and approved by your Site Administrator.

Your job will be approved by an administrator before it can be posted. Please choose an option.

1. When do you want the job to be reviewed for approval?   As soon as possible

2. Do you want the job listed immediately after it is approved?   Yes, immediately

3. Do you want JobMail to be sent when the job is listed?   Yes, send JobMail

4. For how many days do you want the job to be listed on the site?   Until I close the job

When all the above information looks correct...   Click here to finish!

1. When do you want the job to be reviewed for approval?

   a. Select '**As soon as possible**' from the list if you want the job to be reviewed for approval immediately.

   b. Select '**Later – I need to review it myself first**' if you wish to review the job further before approval. The job will be placed in Active, Not Listed until you are ready for approval.

2. Do you want the job listed immediately after it is approved?

   a. Select '**Yes, immediately**' from the list if you wish upon approval for the job status to be **Active, Listed.**

   b. Select '**No, put it in inactive for me**' from the list if you wish upon approval for the job status to be **Inactive.**

   c. Select '**No, put it in Active, Not Listed for me**' from the list if you wish upon approval for the job status to be **Active, Not Listed.**

3. Do you want JobMail to be sent when the job is listed?

   a. Select '**Yes, send JobMail**' from the list is you want this posting to be included in JobMail that will send a notification to students if your job is in an **Active, Listed** status.

   b. Select '**No, do not send JobMail**' from the list is you do not want this posting to be included in JobMail notification student message.

Your job will be approved by an administrator before it can be posted. Please choose an option.

1. When do you want the job to be reviewed for approval?   As soon as possible

2. Do you want the job listed immediately after it is approved?   Yes, immediately

3. Do you want JobMail to be sent when the job is listed?   Yes, send JobMail

4. For how many days do you want the job to be listed on the site?   Until I close the job

When all the above information looks correct...   Click here to finish!

4. For how many days do you want the job to be listed on the site?
  ◦ If you want the job to be posted until you close the job, select '**Until I close the job**.'
  ◦ If you want to designate a specific period of time the job should be posted, select the applicable duration from the drop-down list.

Click the "**Click here to Finish!**" button.

  ◦ Your job will be submitted to the Student Employment Office for review/approval.

Create a Job Posting – Pending Approval

Congratulations! Your job is pending approval, then it will be listed.

What would you like to do now?

- View the job details (for printing, etc.)
- Return to your control panel.

You may either print your job details or click '**Return to your control panel**' to view and/or manage your jobs further.

If you choose to return to the control panel, the job you just added can be located in the '**Pending Approval**' queue.

Edit a Job Posting

WHAT STEPS DO I TAKE IF MY JOB POSTING NEEDS UPDATING?

Edit a Job Posting

You may view the job and/or application details or request the job status be changed by simply clicking on the Job Title link.

To edit the job, click '**Edit this Job**' button on the 'Manage Job' page.

To edit the application tied to your job, click '**Edit or View the Online Application**'.

Review & Hire Applicant(s)

Job Posting Approved - Next Steps

MANAGE APPLICATIONS

INTERVIEW AND SELECTION
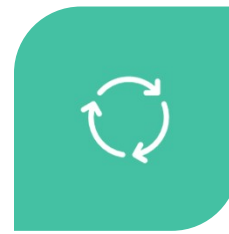
DECLINE APPLICATION

HIRE APPLICANT

Manage Applications

HOW DO I REVIEW APPLICATIONS FOR MY JOB POSTING?

Manage Applications

> You may hire an online applicant by clicking the '**Applications**' link next to the job title or 'Hire Applicant' from the action drop down menu**.**

Manage Applications

The list below contains all applications that have been received for this job. You may view an application by clicking either Applicant Name or Preview the application by clicking the magnifying glass icon (🔍). Previewing allows you to view the application without affecting the "New!" status. Clicking the Applicant name removes the "New!" status and displays the application details.

Filter by Name:

You may filter the results by searching by First / Last name below.
Click the Apply Filter(s) button to filter the results. Click the Clear Filter(s) button to return all records.

First Name: [   ]
Last Name: [   ]
☐ Only show New?

[Apply Filter(s)]   [Clear Filter(s)]

-- Select Action Below -- ▾   [Apply Action]

☐ Select/Deselect All   Show [25 ▾] results per page   [1] to **2** of **2** |< < > >|

	Name	Email Address	App Date	Status	Flag	Emailed?	Resume	Award	Preview	Actions
☐	Frank_Rogers3	frankrogers3@ngwebsolutions.com	9/24/2020	New!	🏳		Resume	940.00	🔍	Actions ▾
☐	Roy_Rogers1	royrogers1@ngwebsolutions.com	9/24/2020	New!	🏳		Resume	2500.00	🔍	Actions ▾

➢ Click the Applicants Name link to view the application in a full screen view.

➢ Click the magnifying glass next to the student's name to get a quick view format of the application.

➢ If the student has provided a resume, click on the "Resume" link next to their name.

Interview and Selection

HOW DO I CONTACT AN APPLICANT OR APPLICANTS FOR AN INTERVIEW?

Schedule an Interview

➤ This feature is utilized to set up interviews for one or more applicants. If you don't wish to interview an applicant, please be sure the box next to that candidate is not checked.

➤ You may change the text in the body of the e-mail or add additional email recipients in the 'To' box, then click on the "Send" button.

Important Note: *Do NOT use this function for informing applicants you are not interested in hiring them and the job has been filled. For that purpose, you can utilize the integrated 'Send Rejection Email(s)' function reviewed in a future slide.*

Schedule an Interview
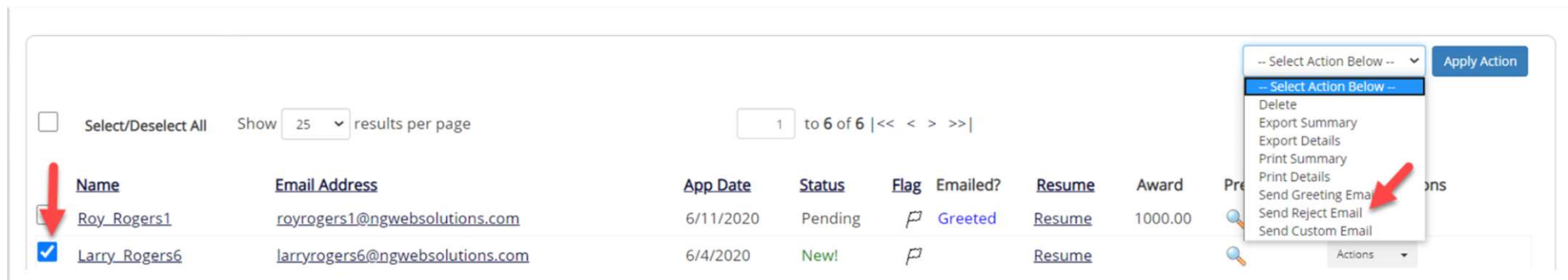
- This feature is utilized to reach out to one or more students.

- If you select more than one student to interview, individual e-mails will be sent to each student selected. If you don't wish to interview an applicant, please be sure the box next to that candidate is not checked.

- You may change the text in the body of the e-mail or add other email recipients in the 'To' box, then click on the "Send" button.

Decline Applicants

HOW DO I DECLINE AN APPLICANT OR APPLICANTS WHO WILL NOT BE HIRED FOR THE JOB?

Notify applicant(s) they were NOT Selected

➢ Click the box next to one or more applicants you would like to send a rejection email. Next, select the 'Send **Reject Email**' action. Finally click, '**Apply Action**'

Notify applicant(s) they were NOT Selected

➢ This feature is utilized to inform one or more students they did not get this job.

➢ If you select more than one student to reject, individual e-mails will be sent to each student selected. If you don't wish to reject an applicant, please be sure the box next to that candidate is not checked.

➢ You may change the text in the body of the e-mail or add other email recipients in the 'To' box, then click on the "Send" button.

Hire Applicants

HOW DO I HIRE AN APPLICANT OR APPLICANTS?

Hire an Applicant – Select Applicant

➢ To hire an applicant click on the '**Applications**' link or select '**Hire Applicant**' from the action drop-down menu. This is also used to hire or rehire an applicant that did not submit an application.

➢ **If you wish to hire the applicant, please select 'Hire Applicant' from the Actions dropdown list next to the applicant's name you wish to hire.**

Hire an Applicant – Applied to Job Posting

Hire Students
For Job: Test – Community Service FWS Jobs – 052020

There is **one** opening for this position. Please select one applicant to fill this job.

ⓘ <-- Click for help on completing this step.

The following employees filled out an on-line application and have already been hired for this job:
Roy a Rogers1, Ted b Rogers2, Larry f Rogers6

There is one pending hire for this job.		
Student	**Status**	**Cancel Request**
Ted b Rogers2	Pending Acceptance	Cancel Request

Hire On-line Applicants	Hire Candidates who did not apply On-line		
☑ Samuel d Rogers4	First Name	Middle Initial	Last Name
	1.		

Go to step 2

➤ The applicant's name will be automatically selected for you if you are hiring from an application. Otherwise, to hire an applicant who did not apply you will need to enter their information manually.

➤ Next, click '**Go to Step 2**'.

Hire an Applicant – Verification of Student ID

Hire Student(s) Step 2: Fill Out Hire Info

For Job: Test – Community Service FWS Jobs – 052020

Validate Employees

Employee	Enter ID:
[X] Samuel d Rogers4	444444444

Check Employee ID

➢ The Employee's Downstate ID provided by the applicant in their job application will be defaulted into the ID field. If the applicant mis-keyed their student ID, you may correct their ID by typing over the pre-filled ID.

➢ ***Please note***: *If their ID has been mis-typed, they will likely fail the hire process as the system validates against the Employee ID provided to JobX by your institution.*

➢ Next, **click** '**Check Employee ID**' to launch the hire validation service for this employee.

Hire an Applicant– Compliance Validation - Warning

➢ The system will validate the employee's account to ensure they are eligible to be hired.

➢ If the employee does NOT pass one or more of the employment eligibility checks, the system will present a red X next to each eligibility requirement the employee did not meet.

➢ If the supervisor wishes to email the employee regarding the employment eligibility results in an effort to get them resolved, they can click the 'Email results' link to open an email. The results of their validation check will be pre-filled in the body of the email. The supervisor can type additional text in the body of the email and add other recipients of the email in the cc or bc fields.

➢ The supervisor will need to click the 'Continue' button to save their hire request or Cancel if the employee cannot be hired at that point in time.

Hire Student(s) Step 2: Fill Out Hire Info
For Job: Test – Community Service FWS Jobs – 052020

Validate Employees

Employee	Enter ID:
[X] Samuel d Rogers4	444444444

Check Employee ID

Validation Lookup Results

Samuel d Rogers4:

✗	Awarded	Student does not have a valid Work Study Award - Warning
✗	I9 Status	Student does not have a valid I9 on file.
✗	W4 Status	Student does not have a valid W4 on file.

Email Results

The employee did not pass validation and cannot be hired at this time.
Click the "Cancel" button to cancel this hire.

Cancel

Hire an Applicant– Compliance Validation - Pass

> ➢ If all the employment eligibility requirements have been successfully met, green check marks will be presented next to each eligibility requirement and a "**Continue**" button will be presented to continue the hire process.

Hire an Applicant – Hire Approval

- Data from the original job listing will be pre-filled in the Hire Request Form to reduce your data entry efforts.

- Ensure you enter all information that is required and labeled with a * if not already populated for you.

- You may edit the information prior to establishing the hire.

- Click on the "**Submit Request**" button to send your hire to your pay person to complete the hiring process.

- After this step, the process is completed within JobX.

Hire Request - Pending

WHERE DO I VIEW PENDING HIRE REQUESTS?

Hire Requests – Pending Approval

- To view pending hire requests, you may click on the '**JobX**' menu drop down and select '**Hire Requests**'.

- In the '**Action**' drop down, you have the option to '**Preview**' the hire information, '**Cancel**' the hire, or send a follow-up '**Email**' to the student from this dashboard.

Employment Forms

HOW DOES A STUDENT COMPLETE EMPLOYMENT PAPERWORK?

Employment Forms – Hire Request Page

On the Hire Request page, a supervisor will be able to monitor the form statuses in the section Incomplete – Pending Forms or Approved Hires – Pending Forms. This is based on if the student needs to complete the form before or after Administrative Approval.

Employment Forms

A Student is approved for hire, all employment forms will need to be completed and the statuses are displayed on the student's '**My Dashboard**'.

Student Authenticated into Dynamic Forms from JobX

Student is seamlessly authenticated into Dynamic Forms via JobX when they click a link on My Dashboard.
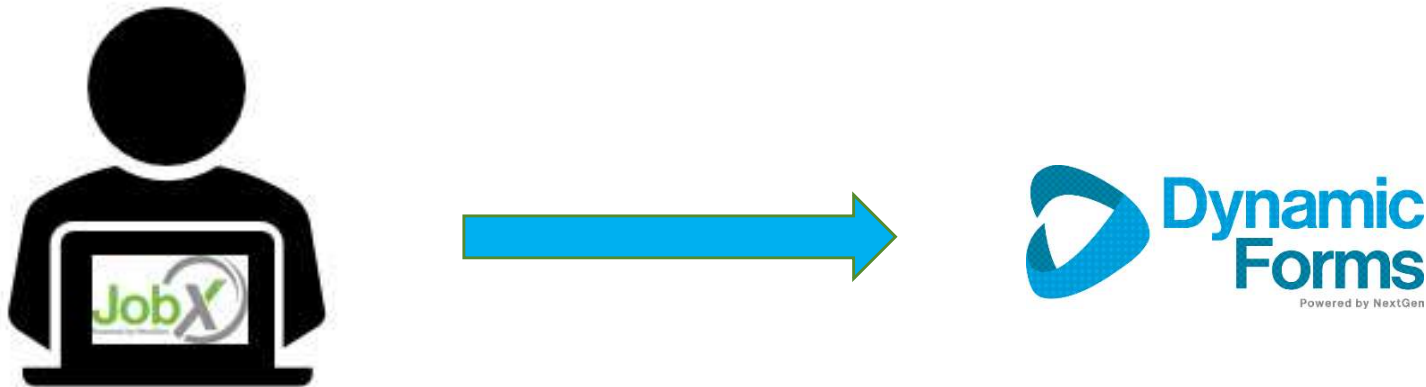
Electronic Form I-9 Workflow - Employee

➢ Student's first and last name fields are populated from JobX.
➢ Then, they will select '**Click Here**' to proceed to the Form I-9.

- **Students**: Will complete section 1 of the form
- **Administrator/Supervisors**: Complete section 2 the Form I-9 once the student presents the employment documents for physical inspection.

Electronic Form I-9 Workflow - Employee

➢ The student will verify the person listed on the next page is the individual who will be reviewing your employment documents.

Electronic Form – Completed by Employee

➢ Student will complete the section 1 of the I-9 and electronically signs the form, including uploading your employment documents for record retention.

➢ Next, click '**Next**' to review the next page of the document until you receive a '**Thank you for submitting your document'** page. Your document is not submitted until you review this page. Since this is a legal document, all pages must be presented to the individuals signing the document.

JobX Dashboard Updated

➤ Once the forms are completed, the student will refresh the browser once returning to JobX.
➤ Form Statuses updated on the User Dashboard to show '**Employee Section Complete, Pending Approval(s)**'

Admin/Supervisor Completes Forms

Dynamic Forms sends email to school's admin/supervisor to complete their section of the forms.

Admin/Supervisors: When the student presents the documents, you will find the email and click on the link to log into the system to complete the Section 2 of the Form I-9. You will need to click through all pages of the document.

The form process is complete when the Admin/Supervisor receives '**Thank you for submitting your document'** page.

User Dashboard Updated – Workflow Completed!

➢ Once all the forms are completed, the student's **'My Dashboard'** Form Statuses are updated to '**Completed**'

User Dashboard

Employee Information | Applications | Job Mail

Employment Eligibility Forms & Details

Criteria	Status
I9 Status	Completed
Graduate Assististant Form	Completed
W4 Status	Completed
Grant Form	Completed
Direct Deposit Status	Completed
Credit Hours	Yes
Enrolled	Yes
Us Citizenship	Yes
PA LST Exemption	Completed
PA Residency	Completed
Volunteer	Completed
Clearance	Completed

Final Approval

➤ Students will not be approved to work, until they received a Hire Approval e-mail stating they may begin work.

Approved for Hire

Active Hire

WHAT ARE THE NEXT STEPS ONCE STUDENTS ARE ACTIVE?

Next Step: Approved for Hire

Update with Your Information:

Questions?

Please contact the Student Employment at:

xxxx@institution.edu

or call us at: xxx-xxx-xxxx